

2024

Please note: all cash amounts in this form should be provided to 8 decimal places

Section 1: Issuer information			
Name of issuer	Comvita Limited		
Financial product name/description	ORDINARY SHARES		
NZX ticker code	CVT		
ISIN (If unknown, check on NZX website)	NZCVTE0001S7		
Type of distribution (Please mark with an X in the relevant box/es)	Full Year	<input type="checkbox"/>	Quarterly
	Half Year	<input checked="" type="checkbox"/>	Special
	DRP applies	<input type="checkbox"/>	<input type="checkbox"/>
Record date	04/04/2024		
Ex-Date (one business day before the Record Date)	03/04/2024		
Payment date (and allotment date for DRP)	24/04/2024		
Total monies associated with the distribution <sup>1</sup>	\$ 702,000		
Source of distribution (for example, retained earnings)	RETAINED EARNINGS		
Currency	NZD		
Section 2: Distribution amounts per financial product			
Gross distribution <sup>2</sup>	\$0.01388889		
Gross taxable amount <sup>3</sup>	\$0.01388889		
Total cash distribution <sup>4</sup>	\$0.01000000		
Excluded amount (applicable to listed PIEs)	N/A		
Supplementary distribution amount	\$0.00176471		
Section 3: Imputation credits and Resident Withholding Tax <sup>5</sup>			
Is the distribution imputed	Fully imputed - YES		

<sup>1</sup> Continuous issuers should indicate that this is based on the number of units on issue at the date of the form

<sup>2</sup> "Gross distribution" is the total cash distribution plus the amount of imputation credits, per financial product, before the deduction of Resident Withholding Tax (RWT).

<sup>3</sup> "Gross taxable amount" is the gross distribution minus any excluded income.

<sup>4</sup> "Total cash distribution" is the cash distribution excluding imputation credits, per financial product, before the deduction of RWT. This should include any excluded amounts, where applicable to listed PIEs.

<sup>5</sup> The imputation credits plus the RWT amount is 33% of the gross taxable amount for the purposes of this form. If the distribution is fully imputed the imputation credits will be 28% of the gross taxable amount with remaining 5% being RWT. This does not constitute advice as to whether or not RWT needs to be withheld.

If fully or partially imputed, please state imputation rate as % applied <sup>6</sup>	28%
Imputation tax credits per financial product	\$0.00388889
Resident Withholding Tax per financial product	\$0.00069444
<b>Section 4: Distribution re-investment plan (if applicable)</b>	
DRP % discount (if any)	N/A
Start date and end date for determining market price for DRP	
Date strike price to be announced (if not available at this time)	
Specify source of financial products to be issued under DRP programme (new issue or to be bought on market)	
DRP strike price per financial product	
Last date to submit a participation notice for this distribution in accordance with DRP participation terms	
<b>Section 5: Authority for this announcement</b>	
Name of person authorised to make this announcement	Nigel Greenwood
Contact person for this announcement	Nigel Greenwood
Contact phone number	027 238 9522
Contact email address	Nigel.greenwood@comvita.com
Date of release through MAP	21/02/2024

<sup>6</sup> Calculated as (imputation credits/gross taxable amount) x 100. Fully imputed dividends will be 28% as a % rate applied.